**PLANNED GIVING COMMITMENT**

**Title** \_\_\_\_\_\_\_\_\_\_\_ **Forename** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Surname** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Address** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Postcode** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Email** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  **Telephone** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Tick ONE of the options below. If you tick Option 2 please also complete the Standing Order details.**

**Option 1**

I will set up through my **online banking** a regular payment of

£\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (in words)

Monthly / quarterly / annually (please delete)

Payee: Bath Abbey, Sort Code: 56-00-34, Account no: 00233064 Payment reference: Please quote your surname and initials.

**Option 2**

Please set up a **Standing Order** with my bank. I note that if I have an existing Standing Order then this will replace it: I wish to pay BATH ABBEY the sum of

£\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_(in words) Monthly / quarterly / annually (please delete)

To the Manager of (Name of my Bank) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

at (Bank address) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Account No.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Sort Code\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please pay Bath Abbey the sum stated at the frequency indicated above starting on

 \_\_\_\_ / \_\_\_\_ / \_\_\_\_ and thereafter until further notice.

Payable to: Bath Abbey, NatWest, Sort Code 56-00-34, Account no: 00233064

**SIGNATURE** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **DATE \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Option 3**

I wish to give by cash in **weekly offertory envelopes** of

£\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (in words) - please contact me.

**GIFT AID DECLARATION FOR PRESENT AND FUTURE DONATIONS**

Boost your donation by 25p of Gift Aid for every £1 you donate.

Gift Aid is reclaimed by the Abbey from the tax you pay for the current tax year. Your address is needed overleaf to identify you as a current UK taxpayer.

I want to Gift Aid my donation of £ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ and any donation I make in the future to Bath Abbey. I am a UK taxpayer and understand that if I pay less Income Tax and / or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

Name\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date\_\_\_\_\_\_\_\_\_\_\_\_\_

Please return this form to:

Mrs Sarah Payne,
Abbey Finance Manager,
Abbey Office,
11a York Street,
Bath BA1 1NG

**CONTACT US**

If you would like to talk to someone about planned giving or donating, please contact Mrs Sarah Payne, Abbey Finance Manager, Tel: 01225 303323 / email: accounts@bathabbey.org

***GDPR Declaration: The data on this form will be used solely for the purpose of processing donations to Bath Abbey, including Gift Aid where applicable. For further information, please read Bath Abbey’s Data Privacy Notice at*** [***http://www.bathabbey.org/privacy/***](http://www.bathabbey.org/privacy/)

**Bath Abbey is an ecclesiastical corporation established for charitable purposes. Charity Registration No:1134081**